

State Candidate Controlled Election Committees

State Special Election—May 19, 2009 Filing Schedule

Note: Use this filing schedule only if you are making contributions or independent expenditures in connection with this special election.

| <i>Filing Deadline</i> | <i>Type of Statement</i> | <i>Period Covered by Statement^{1/}</i> | <i>Method of Delivery^{2/}</i> |
|-------------------------------|---|--|--|
| Within 10 Business Days | \$5,000 Ballot Measure Contribution Report (Form 497) ^{3/} | From the date the \$5,000 contribution was made in connection with a single ballot measure | ✧ Online or Electronically with Secretary of State |
| Within 24 Hours | Online Independent Expenditure Report (Form 496) ^{4/} | 2/18/09 – 5/19/09 | ✧ Online or Electronically with Secretary of State |
| April 9, 2009 | Independent Expenditure Report (Form 465) ^{5/} | 1/1/09 – 4/4/09 | ✧ Personal Delivery ✧ First Class Mail |
| April 30, 2009 | Odd Year Report (Form 460/450) ^{6/} | 1/1/09-3/31/09 | ✧ Personal Delivery ✧ First Class Mail |
| May 7, 2009 | Independent Expenditure Report (Form 465) ^{5/} | 4/5/09-5/2/09 | ✧ Personal Delivery ✧ Guaranteed Overnight Service |
| May 7, 2009 | Supplemental Pre-Election Report (Form 495) ^{7/} | 1/1/09-5/2/09 or 4/1/09-5/2/09 | ✧ Personal Delivery ✧ Guaranteed Overnight Service |
| Within 24 Hours | Late Contributions and Independent Expenditures of \$1,000 or More (Form 497/496) ^{8/} | 5/3/09 – 5/18/09 | ✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax |
| July 31, 2009 | Semi-Annual (Form 460) | ^{1/} - 6/30/09 | ✧ Personal Delivery ✧ First Class Mail |

Footnotes:

^{1/} **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

^{2/} **Electronic Filers:** Committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website at www.sos.ca.gov. Paper filings may also be required.

^{3/} **State Ballot Measure Expenditures:** Electronic filers must file Form 497 within 10 business days of

making a contribution of \$5,000 or more to support or oppose a state ballot measure. This report is also required after the election.

4/ **Online Independent Expenditure Report:**

Electronic filers must file Form 496 within 24 hours each time a committee makes an independent expenditure totaling \$1,000 or more. No paper copies and no copies with other filing officers.

5/ **Supplemental Independent Expenditure Report:**

Committees must file Form 465 if the committee makes independent expenditures of \$1,000 or more. Depending upon when the independent expenditure of \$1,000 or more is made, a report will be due on April 9, May 7, or July 31.

6/ **Odd-Year Reports:** File this report if contributions totaling \$10,000 or more are made to elected state officeholders, any of their controlled committees (including controlled ballot measure committees), or committees primarily formed to support or oppose elected state officeholders during the corresponding period. This report is not required if contribution(s) were made to a state ballot measure committee that is not controlled by a state officeholder.

7/ **Supplemental Pre-Election Statement:** Form 495 is required if a committee has made contributions of \$10,000 or more in connection with the May 19 election. A Form 495 is not required to be filed on May 7 if all the contributions have been previously disclosed on an odd-year report due April 30.

8/ **Late Contribution / Late Independent Expenditure Period:**

Contributions: A paper Form 497 is required along with an electronic form, if applicable. Paper copies are required with filing officers in Los Angeles and San Francisco. Also file Form 497 if a contribution of \$1,000 or more is made to a political party.

Independent Expenditures: Only a non-electronic filer must file a paper copy of the Form 496 with the Secretary of State and with filing officers in Los Angeles and San Francisco. Electronic filers only file electronically with the Secretary of State.

Additional Notes:

- **\$5,000 Report:** Electronic filers must file Form 497 if the committee receives a contribution of \$5,000 or more from a single source at any time except the candidate's 90-day election cycle. No paper copies are required, and no copies are required to be filed with other filing officers.
- **Late Statements:** Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, there is no provision in the law for extending a filing deadline. Deadlines for late contribution and late independent expenditure reports may not be extended. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- **Paid Spokesperson Report.** File Form 511 within 10 days if an expenditure of \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure.